**INTEREST RATES MARKET NOTICE**

**Date: 21 September 2018**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN291”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 25 September 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN291

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 25 September 2018 of …% plus 202 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 September 2023

**Books Close Date(s)** 15 March, 15 June, 15 September, 15 December

**Interest Payment Date(s)** 25 March, 25 June, 25 September, 25 December

**Last Day to Register** By 17:00 on14 March, 14 June, 14 September, 14 December

**Issue Date** 25 September 2018

**Date Convention** Modified Following

**Interest Commencement Date** 25 September 2018

**First Interest Payment Date** 25 December 2018

**ISIN No.** ZAG000154311

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN291\_Pricing%20Supplement\_25092018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN291_Pricing%20Supplement_25092018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000